

<u>Ticker</u>	<u>Name</u>	<u>Weight</u>	<u>Price</u>
MSFT	Microsoft Corp	13.87%	\$55.10
INTC	Intel Corp	5.76%	\$18.15
CSCO	Cisco Systems Inc	4.46%	\$12.56
QCOM	Qualcomm Inc	4.43%	\$34.76
DELL	Dell Computer Corp	3.87%	\$29.79
AMGN	Amgen Inc	3.57%	\$44.14
ORCL	Oracle Corp	2.91%	\$9.55
MXIM	Maxim Integrated Products	2.05%	\$33.37
NXTL	eBay Inc	1.98%	\$63.88
EBAY	Nextel Communications Inc	1.93%	\$12.00
INTU	Intuit Inc	1.92%	\$52.91
AMAT	Applied Materials Inc	1.82%	\$15.72
BBBY	Bed Bath & Beyond Inc	1.80%	\$33.79
LLTC	Starbucks Corp	1.66%	\$22.57
SBUX	Linear Technology Corp	1.63%	\$28.23
USAI	USA Interactive	1.52%	\$25.52
CMCSK	Comcast Corp	1.47%	\$24.08
BMET	Biomet Inc	1.46%	\$30.36
CHIR	Chiron Corp	1.42%	\$39.55
CTAS	Cintas Corp	1.33%	\$48.05
PAYX	Paychex Inc	1.28%	\$26.42
XLNX	Electronic Arts Inc	1.22%	\$64.13
ERTS	Xilinx Inc	1.18%	\$19.45
KLAC	Kla-Tencor Corp	1.15%	\$37.05
PSFT	Peoplesoft Inc	1.09%	\$18.10
CEFT	Apple Computer Inc	1.08%	\$15.84
AAPL	Costco Wholesale Corp	1.05%	\$32.16
COST	Genzyme Corp-Genl Division	1.04%	\$28.60
GENZ	Apollo Group Inc	1.00%	\$41.78
VRTS	Fiserv Inc	0.99%	\$30.25
FISV	Biogen Inc	0.97%	\$38.97
IDPH	Idec Pharmaceuticals Corp	0.95%	\$42.19
BGEN	Gilead Sciences Inc	0.93%	\$35.65
APOL	Veritas Software Corp	0.93%	\$16.29
GILD	Teva Pharmaceutical Industries	0.91%	\$73.69
MEDI	Medimmune Inc	0.89%	\$24.36
ALTR	Altera Corp	0.84%	\$11.50
SYMC	Adobe Systems Inc	0.82%	\$25.71
ADBE	Symantec Corp	0.80%	\$39.61
PCAR	Paccar Inc	0.77%	\$43.38
FLEX	EchoStar Communications Corp	0.68%	\$20.00
DISH	Amazon.Com Inc	0.67%	\$19.51
SPLS	Staples Inc	0.66%	\$15.45
SUNW	Novellus Systems Inc	0.64%	\$32.04
SEBL	Flextronics International Ltd	0.63%	\$8.33
YHOO	Sun Microsystems Inc	0.63%	\$3.29
NVLS	CDW Computer Centers Inc	0.62%	\$51.95
AMZN	Yahoo Inc	0.62%	\$15.72
CDWC	Microchip Technology Inc	0.61%	\$26.52
MCHP	Siebel Systems Inc	0.60%	\$7.86
QLGC	PanAmSat Corp	0.53%	\$19.35

SPOT	QLogic Corp	0.53%	\$ 40.65
JDSU	Express Scripts Inc	0.52%	\$ 54.73
ESRX	JDS Uniphase Corp	0.49%	\$ 2.50
NTAP	Check Point Software Technologies	0.47%	\$ 14.36
CHKP	Network Appliance Inc	0.47%	\$ 9.72
LNCR	Sigma-Aldrich Corp	0.46%	\$ 47.79
BEAS	Lincare Holdings Inc	0.45%	\$ 32.32
SIAL	Synopsys Inc	0.44%	\$ 46.50
SNPS	BEA Systems Inc	0.44%	\$ 8.61
SSCC	Smurfit-Stone Container Corp	0.43%	\$ 13.21
DLTR	Dollar Tree Stores Inc	0.38%	\$ 25.54
MOLX	Cephalon Inc	0.37%	\$ 54.55
MLNM	Millennium Pharmaceuticals Inc	0.37%	\$ 8.67
CEPH	Molex Inc	0.35%	\$ 26.54
MERQ	Mercury Interactive Corp	0.32%	\$ 26.49
NVDA	Broadcom Corp	0.30%	\$ 12.04
BRCM	CIENA Corp	0.28%	\$ 3.95
CIEN	VeriSign Inc	0.26%	\$ 8.71
VRSN	Nvidia Corp	0.25%	\$ 11.36
ADCT	ADC Telecommunications Inc	0.25%	\$ 1.88
TMPW	Citrix Systems Inc	0.24%	\$ 8.64
SANM	Sanmina-SCI Corp	0.23%	\$ 3.00
CTXS	Tellabs Inc	0.23%	\$ 7.13
JNPR	Gemstar-TV Guide International Inc	0.22%	\$ 3.75
TLAB	Juniper Networks Inc	0.22%	\$ 6.61
GMSTE	Converse Technology Inc	0.22%	\$ 8.20
AMCC	RF Micro Devices Inc	0.21%	\$ 7.95
CMVT	ICOS Corp	0.20%	\$ 24.86
RFMD	TMP Worldwide Inc	0.20%	\$ 12.20
BRCD	Applied Micro Circuits Corp	0.19%	\$ 4.10
ICOS	Brocade Communications Systems Inc	0.19%	\$ 5.99
RATL	Invitrogen Corp	0.19%	\$ 28.04
CYTC	Rational Software Corp	0.19%	\$ 6.92
IVGN	Cytoc Corp	0.19%	\$ 10.57
HGSI	Telefonaktiebolaget LM Ericsson	0.16%	\$ 8.60
CPWR	Andrx Corp	0.16%	\$ 16.71
ADRX	Human Genome Sciences Inc	0.16%	\$ 8.92
IDTI	Compuware Corp	0.15%	\$ 4.61
ERICD	Integrated Device Technology Inc	0.14%	\$ 10.42
PMCS	PMC - Sierra Inc	0.12%	\$ 4.98
PDLI	Protein Design Labs Inc	0.10%	\$ 8.91
SEPR	Sepracor Inc	0.10%	\$ 8.72
ATML	ImClone Systems Inc	0.09%	\$ 8.97
ABGX	Atmel Corp	0.09%	\$ 1.91
IMCL	Abgenix Inc	0.08%	\$ 7.12
CNXT	Conexant Systems Inc	0.07%	\$ 1.87
ITWO	i2 Technologies Inc	0.06%	\$ 1.02
VTSS	Vitesse Semiconductor Corp	0.05%	\$ 1.68
CHTR	Charter Communications Inc	0.04%	\$ 1.08